EU BUSINESS H

Japan and the Republic of Korea

CONNECTING EU COMPANIES WITH JAPAN AND THE REPUBLIC OF KOREA

Explore the market, increase visibility, network, and develop strategic partnerships!



Funded by the European Union





NATIONAL LAUNCHING EVENT

SOFIA, BULGARIA 20 JUNE 2024, 15:00 EEST







Funded bv the European Union

AGENDA OF THE DAY

15:00 - 15:10	Welcome and official opening	Mr. Tsvetan Simeonov, President of the Bulgarian Cha
15:10 - 15:30	Keynote address	H.E Hisashi MICHIGAMI, Amb
15:30 - 15:45	The EU Business Hub programme	Tatiana Bahous – Deloitte Bel
1 5:45 - 16:0 0	Unveiling the First Missions	Nicoletta Favaretto – Eurocha
16:00 - 16:1 0	Successful business stories	Georgi Stoev, BJEC, Bulgarian
16:10 - 16:25	Q&A	
16 :25 - 16:30	Closing remarks	Gabriela Dimitrova – Bulgaria





- hamber of Commerce and Industry
- bassador Extraordinary & Plenipotentiary of Japan to Bulgaria
- elgium EU Business Hub Team
- hambres EU Business Hub Team
- an Korean Committee

ian Chamber of Commerce and Industry

EU PARTNERSHP WITH JAPAN AND THE REPUBLIC OF KOREA







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THE EU PARTNERSHIP WITH JAPAN

Country overview – Japan is EU's 2nd biggest trading partner in Asia

Over the years, Japan has developed a series of partnerships with the European Union (EU) such as:

- An **Economic Partnership Agreement (EPA)** entered into force in 2019;
- The EU Japan Green Alliance that aims to accelerate the transition of both economies towards becoming climate-neutral, circular and resource-efficient in the coming decades;
- EU-Japan Digital Partnership, launched in 2022 with the objective of tackling digital issues mainly through enhanced collaborative research on cutting-edge technologies, shaping common positions and regulatory dialogue and convergence.







THE EU PARTNERSHIP WITH JAPAN

Sectors' overview

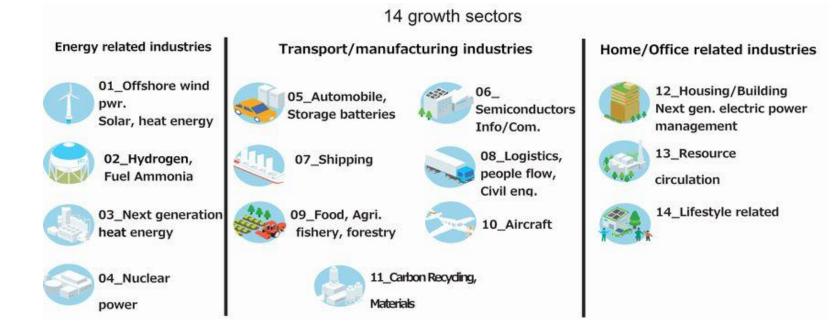


Japanese Government is implementing **Green Growth Strategy** to realise not only carbon neutrality by 2050 but also "benefits to people's lives" that go beyond CO2 emission reduction. Japan has selected 14 sectors that are expected to grow toward the year 2050.

In Japan, the **Digital Agency**, the command post for administrative digital reform, was established on September 1, 2021, to focus on the development of the digital sector.



- Promoting international strategy
- in other countries







Digital Society that Japan is pursuing for

"Society where each citizen can choose services that satisfy his/her demands and achieve various happiness through digital technology"

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ft behind	d

[2] Digitalization in semi-public sector

Securing / Development of ligital human resources

[3] Vitalizing local areas through digitalization

[6] Global cooperation strategy including promotion of DFFT

Basic Strategy

Ensuring safety and security including cyber security

► Finalize the progress schedule to review analog regulations; submit the ► Measures against changes in the international situation, ensure cybersecurity as measures against national security risks, and protection of personal information

- elimination of the need to fill out paper forms at counters through support, such as the Digital Garden City Nation Concept grant, etc.
- **Responding to the Rapid Development and Spread of Al**
- Collaboration system (e.g., AI Strategy Team), social implementation of AI

Executing National Data Strategy and Initiatives

Focus on data collaboration infrastructure, Base Registry, etc.

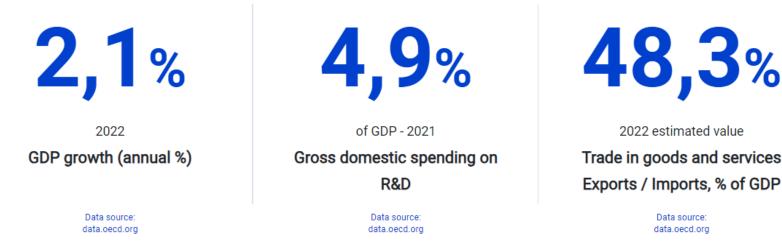
Promoting of Web3.0

 Strengthen collaboration with DFFT/digital policy-related organizations
 Develop an environment for using NFT, etc. based on the blockchain technology

THE EU PARTNERSHIP WITH THE REPUBLIC OF KOREA Country overview – RoK is EU's 9th largest export destination for goods

The Republic of Korea has also strengthened its collaboration with the EU over the last years, with partnerships such as:

- The EU-Republic of Korea Free Trade Agreement (FTA), formally ratified in December 2015; •
- The EU-Republic of Korea Digital Partnership, signed in 2022 and fostering joint work on semiconductors, • next generation cybersecurity, artificial intelligence, platforms, data and skills;
- The **EU-Republic of Korea Green Partnership**, strengthening bilateral cooperation and exchanging best • practices on climate action, clean and fair energy transition, protection of the environment, and other fields of the green transition.







THE EU PARTNERSHIP WITH THE REPUBLIC OF KOREA

Sectors' overview



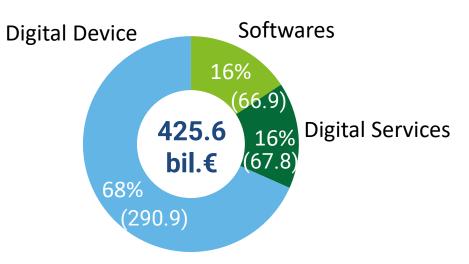
- Public and private sectors plan to jointly explore markets in line with the government's green industry export strategy and will open a 272 hundred million euros green export fund until 2028 to support promising projects.
- Aims to hit 15 billion euros in green industry exports in 2024 and expand it to 67.8 billion euros over the next five years.
 10 billion euros in Europe

Colorente	Number of	Companies	Number of	Employees	Sales (KRW 100 million)	
Category	'20	'21	'20	'21	'20	'21
Manufacturing	499	536	12,353	11,864	107,369	121,191
Construction	2,169	2,144	17,617 14,937		71,886 64,544	64,544
Power generation and heat supply	78,276	104,132	82,810	108,462	62,696	87,352
Service	963	1,021	5,318	5,690	11,732	15,001
Total	81,907	107,833	118,098	140,953	253,683	288,087





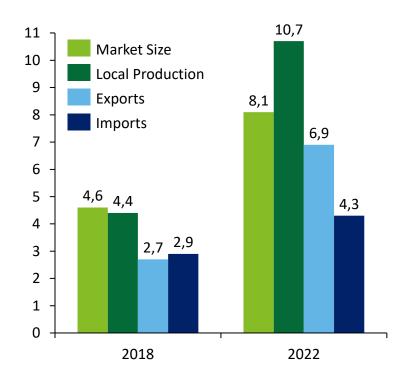
- ✓ In 2022, the ICT industry accounted for 13.0% of Korea's GDP and led the nation's economic growth.
- ✓ The ICT industry contributed to the nation's economic growth by accounting for 30-40% of total exports.
- ✓ The rapid spread of cloud services, wireless network service penetration, the expansion of telecommuting, stable networks and security, quick transition of digital transformation





✓ ROK's M/S accounts for 2.3% of the global market(15th) and the total amount of production accounts for 2.5% of national GDP

 ✓ Based on the amount of investment in Digital healthcare area – Device 40%, Software 22%, Platform 27%, Data/Infra 11%



Healthcare/Medical Equipment Market (unit: billion €)

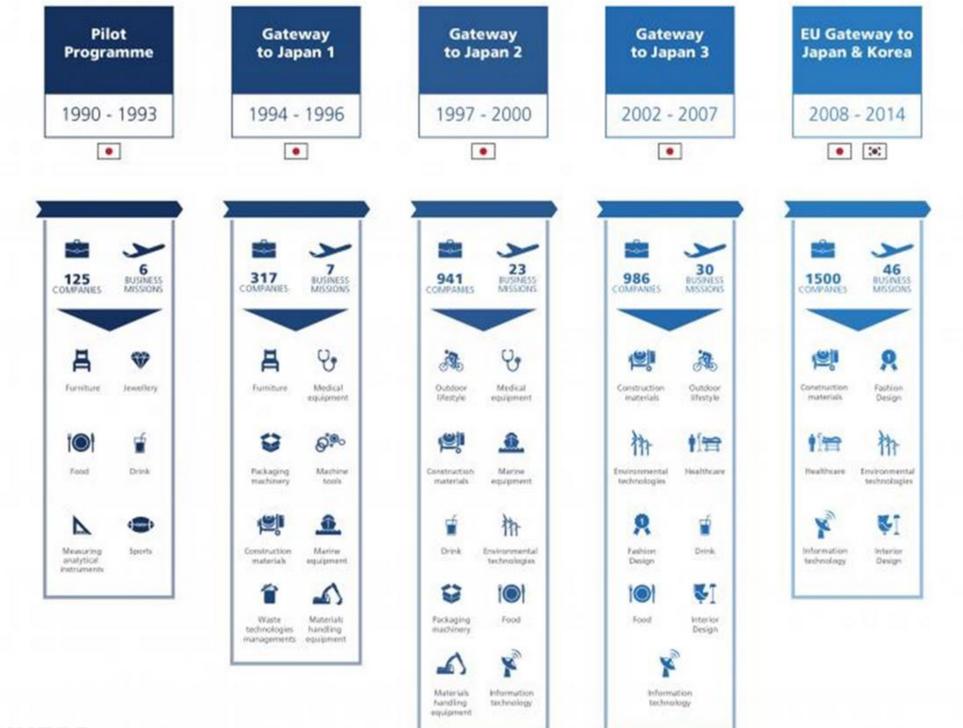
EL BISNESS HUB





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A long-standing initiative for B2B cooperation













What is the EU Business Hub?

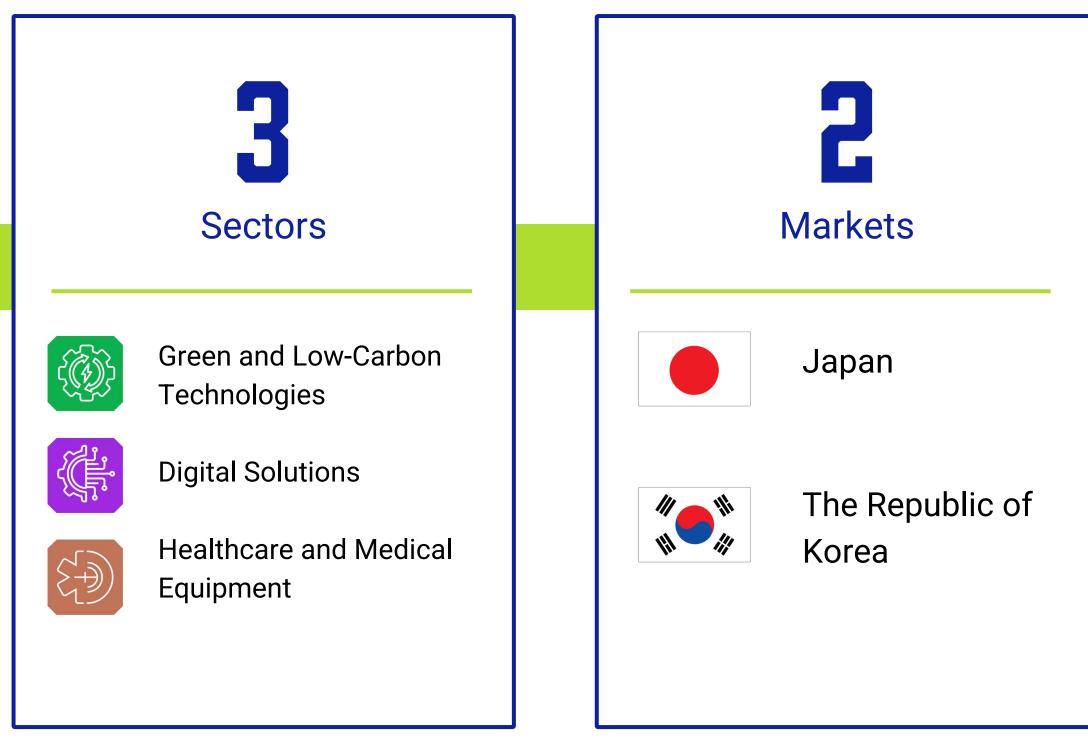
- EU-funded programme that supports EU Small and Medium-Sized Enterprises (SMEs) in the green, digital, and healthcare sectors to enter the markets of Japan and the Republic of Korea.
- The programme organises 10 business missions to Japan and 10 to the Republic of Korea over the next four years.
- Each business mission will allow a group of 50 cuttingedge companies to benefit from extensive business coaching throughout their participation







The EU Business Hub programme in numbers









Subsectors



- Artificial Intelligence (AI)
- Digital technologies (Internet of Things, 3D printing, Extended Reality)
- NextGen Computing (High Performance Computing, Cloud computing, Edge computing, Quantum technologies)
- Semiconductors
- Cybersecurity
- Blockchain
- Robotics
- Software (including digital platforms, web design, web portals, app development, video games)
- Data, including data analytics
- Telecommunication infrastructure (including 5G/Beyond 5G/6G)
- Media (audiovisual and news media)
- Digital health
- Digital marketing and advertising
- FinTech
- Trust services, digital identities

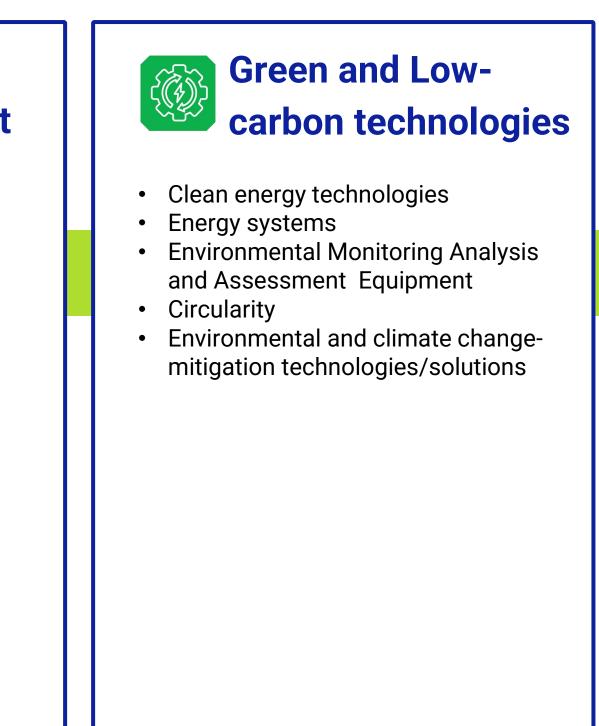




Healthcare and Medical Equipment

- Assistive Technologies
- **Medical Equipment**
- ICT for Healthcare
- Telemedicine and Remote Health Monitorina
- Nanotechnology in Healthcare •
- AI applications in Healthcare
- **Regenerative Medicine and Tissue** Engineering





Objectives of the programme



TRADE FACILITATION

SME SUPPORT

PROMOTION OF THE EU BRAND

Facilitate trade and business cooperation with Japan and the RoK, aligning them closely with the objectives and opportunities presented by the recent Green and Digital partnerships.

Provide tailored assistance to selected EU companies, especially SMEs, in establishing **business** connections in Japan and the RoK.

Promote the visibility and presence of EU businesses and the EU brand and standards in Japan and RoK.







ENHANCED MARKET INSIGHT

Support EU companies in gaining a better understanding of the local business culture, market rules, and practices to enhance their potential for accessing these significant Asian markets (Japan and the RoK).

THE EU BUSINESS HUB PROGRAMME **Sectors**

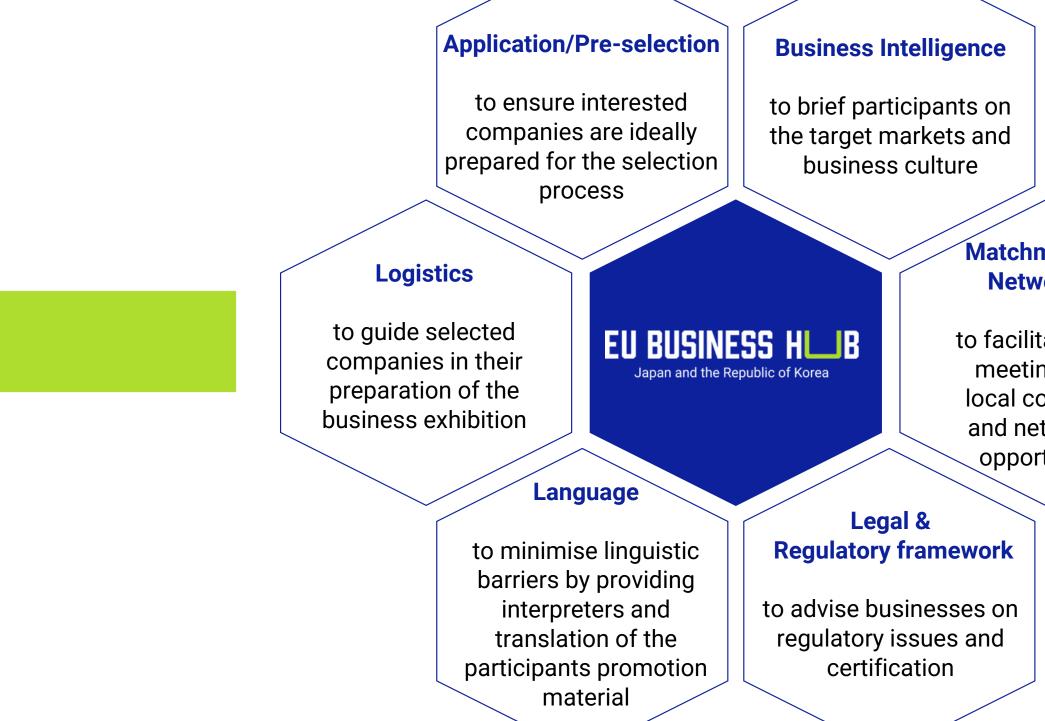
The EU Business Hub programme will select EU companies operating in the green, digital, and healthcare sectors to participate in business missions to Japan and the Republic of Korea.







Our coaching approach





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Matchmaking &		
Networking		
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Typical business mission agenda

DAY 1 [MONDAY]	DAY 2 (TUESDAY)	DAY 3 (WEDNESDAY)	DAY 4 (THURSDAY)	DAY 5 (FRIDAY)		
ARRIVAL AND NETWORKING RECEPTION	BRIEFING SESSIONS AND STUDY TOURS/ SITE VISITS	PARTICIPATING TO LARGE SECTOR-RELATED TRADE FAIRS				
Late afternoon – Organiser's meeting	9:00-12:00 – Briefing session on the BM week, presentation of guest	8:00-10:00 – Set-up of the exhibition venue	10:00-17:00 – Exhibition and B2B matchmaking	10:00-17:00 – Exhibition and B2B Matchmaking		
17:00-19:00 – Welcome & Networking Gathering	speakers, Meet & Greet with mentors	10:00-10:30 – Press briefing & Press tour		17:00-18:00 – Post BM debriefing (online)		
	13:00-17:00 – Study tour and site visits	10:00-17:00 – Exhibition		18:00-19:00 – Organiser's debriefing		
		18:00-20:00 – Business Networking Reception				

* the final schedule and structure of each business mission will be presented during the pre-departure meeting held approximately 3 months before the business mission.





Who can participate?

EU SMEs and startups

1. Exist for five (5)* years and be able to demonstrate three (3) years of financial figures. * For Start-Ups only: exist for three (3) years and be able to demonstrate two (2) years of financial figures.

2.	Be entirely or	majority	EU-owned	and	have the	headquarters	in th
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3.	Be active and operational in one of the economic sectors cover
	sub-contractor or as an R&D or engineering company - business of

- Have a proven track record of international business cooperation (outside the EU). 4.
- Have a solid business strategy for entering the Japanese and Republic of Korea markets. 5.
- Have a sufficient turnover and number of people employed to successfully enter the target market. 6.

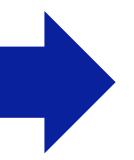
SMEs and startups can participate in up to 3 business missions distributed between both target countries, with the opportunity to engage in a maximum of two missions in the same country.





- ne European Union.
- red by the Programme, either as a producer, a consultants are not eligible.

The business mission cycle



EXPRESSION OF INTEREST

Companies submit the EOI through the website

APPLICATION

Companies deemed as eligible will receive an email inviting them to apply for the business mission

SELECTION

50 companies that

show the highest potential are selected for the business mission

PRE-DEPARTURE MEETING

Pre-departure meeting with selected companies





BUSINESS MISSION

Business mission of 4 nights/5 days in Japan or the **Republic of Korea**

POST-EVENT COACHING

THE FRST MSS0NS



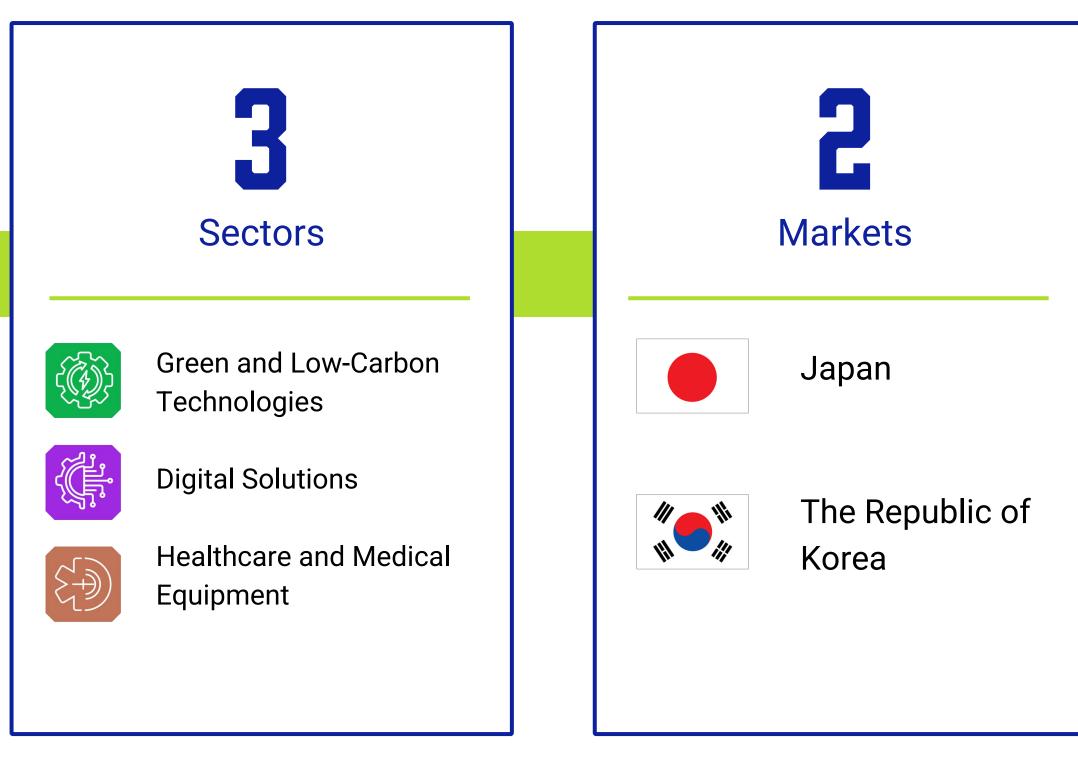




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UNVEILING THE FIRST MISSIONS

To recap

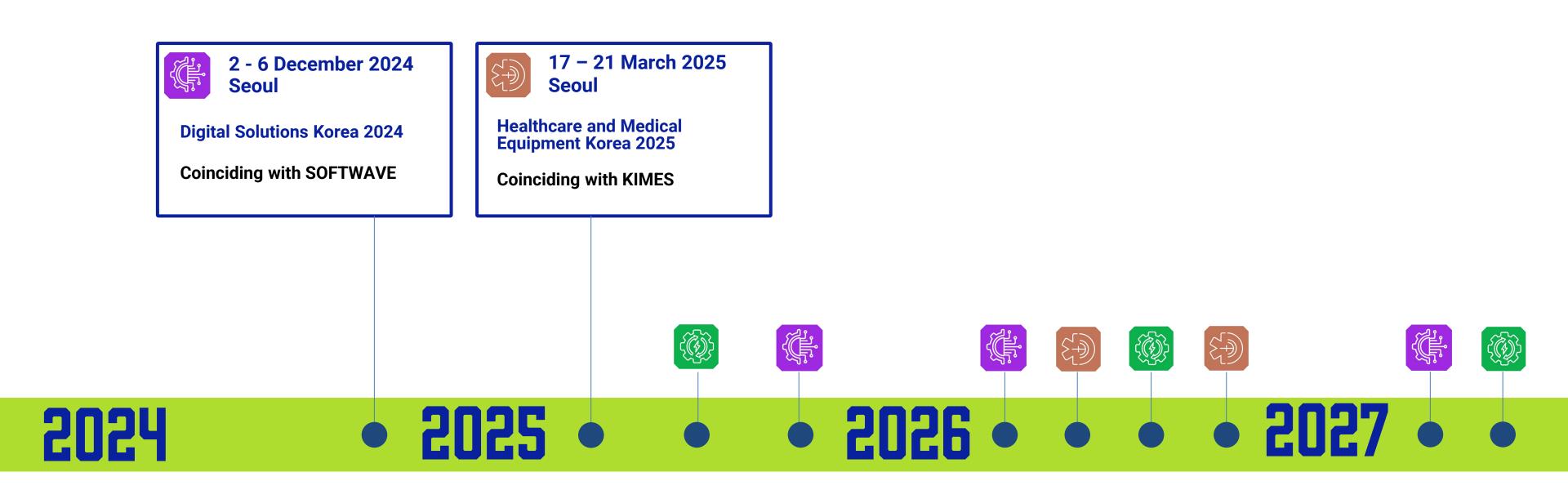






UNVEILING THE FIRST MISSIONS

Business Mission calendar - The Republic of Korea







GREEN AND Low-Carbon Technologies



DIGITAL Solutions



HEALTHCARE AND MEDICAL EQUIPMENT



DIGITAL SOLUTIONS KOREA 2024 Seoul, 2 - 6 December 2024

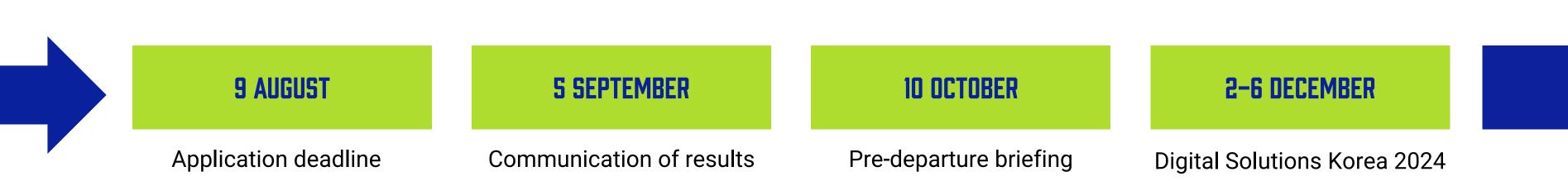
We are looking for

- Companies involved in Software/Information and Communication Technology (ICT), such as:
 - Artificial Intelligence (AI)
 - Digital technologies (Internet of Things, Extended Reality)
 - $\circ~$ NextGen Computing and Data Analytics
 - Semiconductors
 - Cybersecurity
 - \circ Robotics
 - \circ Software
 - Media & Telecommunication infrastructure
 - o Blockchain
 - Digital health
 - $_{\odot}~$ Digital marketing and advertising
 - \circ FinTech
 - $\,\circ\,\,$ Trust services, digital identities





DIGITAL SOLUTIONS KOREA 2024 Timeline



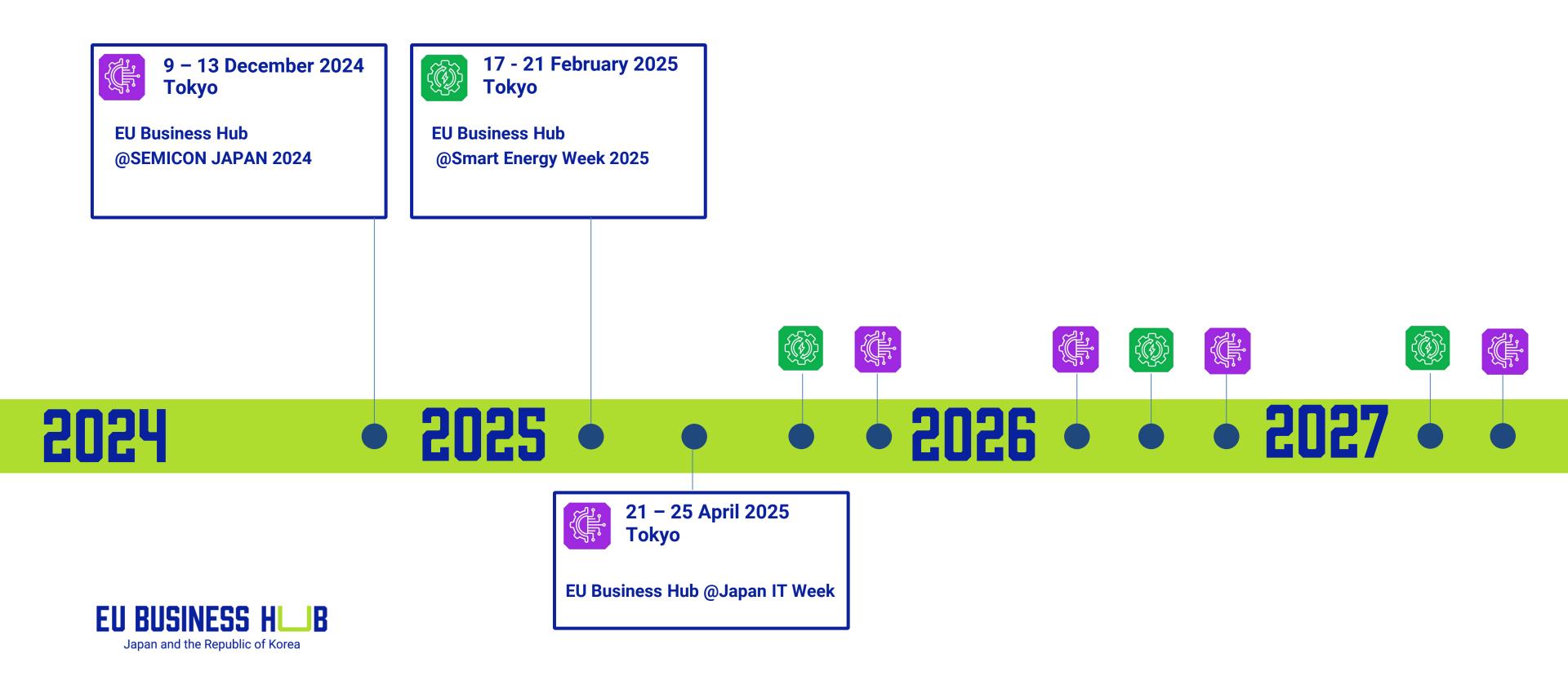


APPLY NOW: <u>https://eubusinesshub.eu/</u>



UNVEILING THE FIRST MISSIONS

Business Mission calendar - Japan







GREEN AND LOW-CARBON TECHNOLOGIES DIGITAL Solutions



EU BUSINESS HUB SEMICON JAPAN 2024 Tokyo, 9 - 13 December 2024

We are looking for

- Manufacturers of sensors and electronic components used in semiconductor manufacturing equipment
- Manufacturers of semiconductor manufacturing equipment or inspection equipment manufacturers (without subsidiaries or distributors in Japan)
- Smart applications powered by semiconductor technology such as automotive and Internet of Things (IoT).
- Companies specialised in metal and machining such as metal processing, metal cutting, plating, and surface treatment



EU BUSINESS HUB @SEMICON JAPAN 2024 Timeline





APPLY NOW: <u>HTTPS://EUBUSINESSHUB.EU/</u>





9–13 DECEMBER

EU Business Hub @SEMICON JAPAN 2024

EU BUSINESS HUB SMART ENERGY WEEK 2025 Tokyo, 17 - 21 February 2025

We are looking for

- Companies involved in energy systems, green and low-carbon technologies, such as:
 - Off-Grid clean energy systems and solutions
 - $\circ~$ Energy efficiency and carbon services
 - $\,\circ\,$ Power generation, management and control systems
 - Co-generation technologies
 - \circ Advanced Biofuels
 - Renewable energies (solar, geothermal, aerothermal, hydrothermal, wind, etc.)
 - Intermediate Energy Carriers (incl. green and blue H2, H2 technologies)
 - \circ Biogases





EU BUSINESS HUB @SMART ENERGY WEEK 2025 **Timeline (dates subject to change)**



APPLICATIONS WILL OPEIN IN JULY: HTTPS://EUBUSINESSHUB.EU/





17 - 21 FEBRUARY 2025

EU Business Hub @Smart Energy Week 2025



BENEFITS FOR PARTICIPATING COMPANIES



STRATEGIC COACHING

Pre-departure preparation, sector briefs, onsite industry and sectoral briefing sessions and site visits to sector-relevant facilities



EXHIBITION

Individual exhibition space/ booth

Entry ticket for the trade fair



B2B MATCHMAKING

Individual and tailored schedule of **B2B** meetings



ACCOMMODATION

Maximum **EU contribution** of €1000 per company (4-night stay, one room per company) at the hotel selected for the business mission



CUSTOMISED SERVICES

Such as legal advice, forensic information, translation, interpretation and printing. Max. EU contribution of €1000 per company







LOGISTICAL SUPPORT

Logistical support such as interpretation, booth installation, design and creation of digital business mission catalogue and promotional material

OUTREACH AND MULTIPLIER APPROACH

The team will present the programme and business missions through

- National launching events in the European Union (EU);
- Press conferences in Japan and the Republic of Korea;
- Stakeholders' events;
- Regular online recruitment days organised at EU, national and regional level in the EU; and
- Industry specific events and trade fairs.

CHECK OUR NEWS & EVENTS PAGE FOR REGULAR UPDATES





OUTREACH AND MULTIPLIER APPROACH

We collaborate and seek synergies with:

- European Chambers of Commerce and Industry (CCIs) and bilateral CCIs
- The European Trade Promotion Organisations in Japan and the Republic of Korea;
- The Enterprise Europe Network and its EEN contact points;
- The clusters network through the European Cluster Collaboration Platform;
- Industry/Sectoral/Business Associations; and
- Other relevant stakeholders.







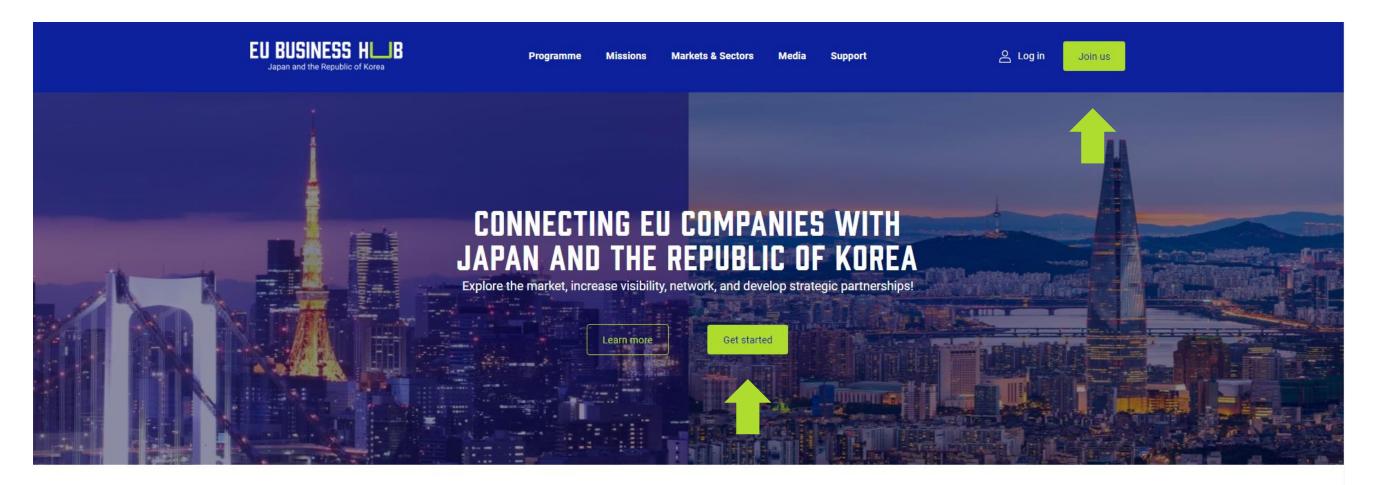




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STEP 1 – Create an account and express interest





An EU-funded programme that supports EU businesses in the green, digital and healthcare sectors to enter the markets of Japan and the Republic of Korea.

The programme organises 10 business missions to Japan and 10 to the Republic of Korea over the next four years. Each business mission will allow a group of 50 cutting-edge companies to benefit from extensive and tailored business coaching and logistical support throughout their participation.



STEP 1 – Create an account and express interest

• Register, or if already registered, Login in the Member area.



Create new account

Already registered in the programme? Login

Email address*

The email address is not made public. It will only be used if you need to be contacted about your account or for opted-in notifications.

Password *

Provide a password for the new account in both fields.

Contact Person First Name*

Contact Person Sumame*

Company name*

Country*



Company VAT Number*

Please enter your VAT number starting with the two-letter country code followed by the numeric or alphanumeric sequence.

To provide our services in the context of the EU Business Hub programme, we will use the information you provide for your registration in accordance with our <u>Privacy Policy</u>.

Create new account



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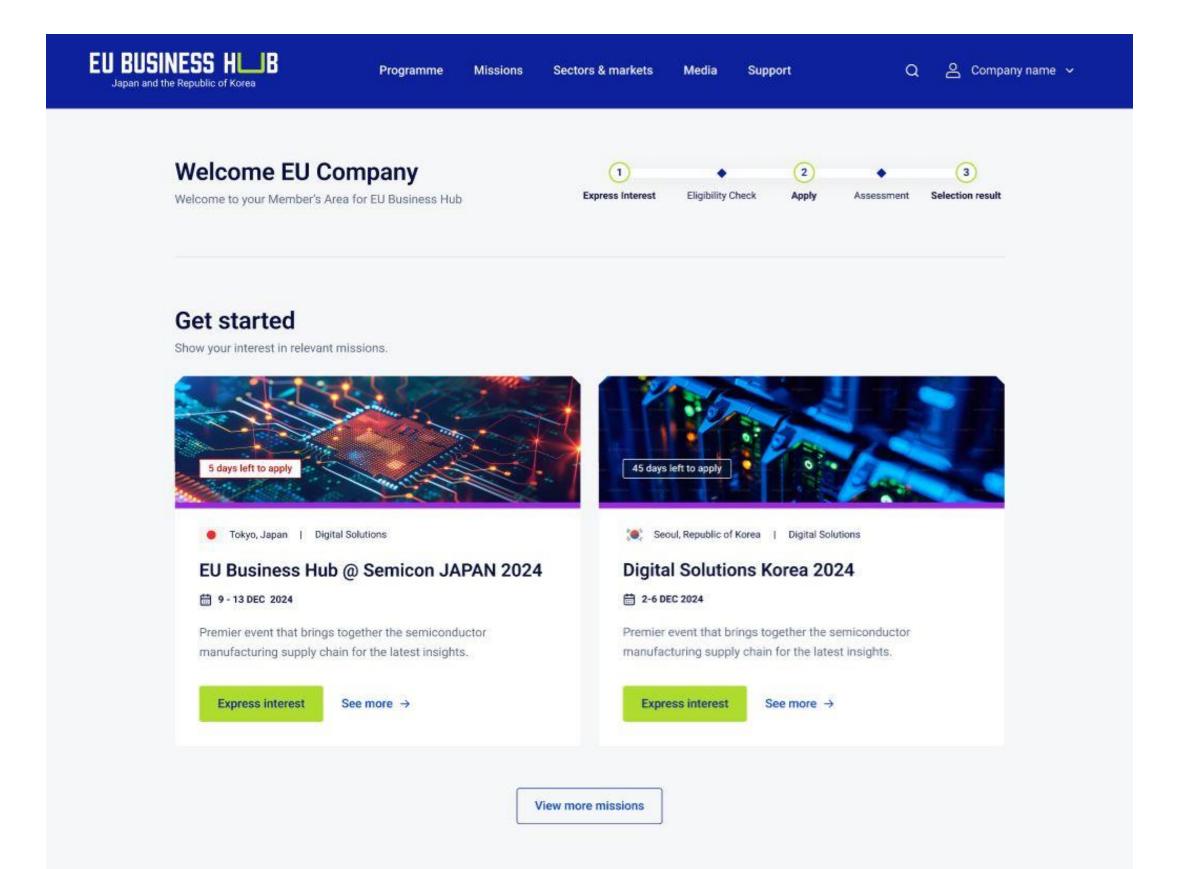






STEP 1 – Create an account and express interest

- Select a mission and fill in the Expression of Interest form and submit it by the set deadline.
- If your company is considered eligible you will receive an email inviting you to apply for the business mission.





STEP 2 – Apply

- If your company profile is eligible for the specific business missions, you are invited to apply.
- Login to the Member's Area.
- Complete and submit the Application Form within the set deadline.
- The applications are assessed by independent experts using pre-defined criteria.

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	Japar	n and	the	Repul	blic o	f Kor	ea	

Welcome EU Company

Welcome to your Member's Area for EU Business Hub

Your Missions

EU Business Hub @ Semicon JAPAN 2024 Tokyo, Japan | # 9-13 December 2024

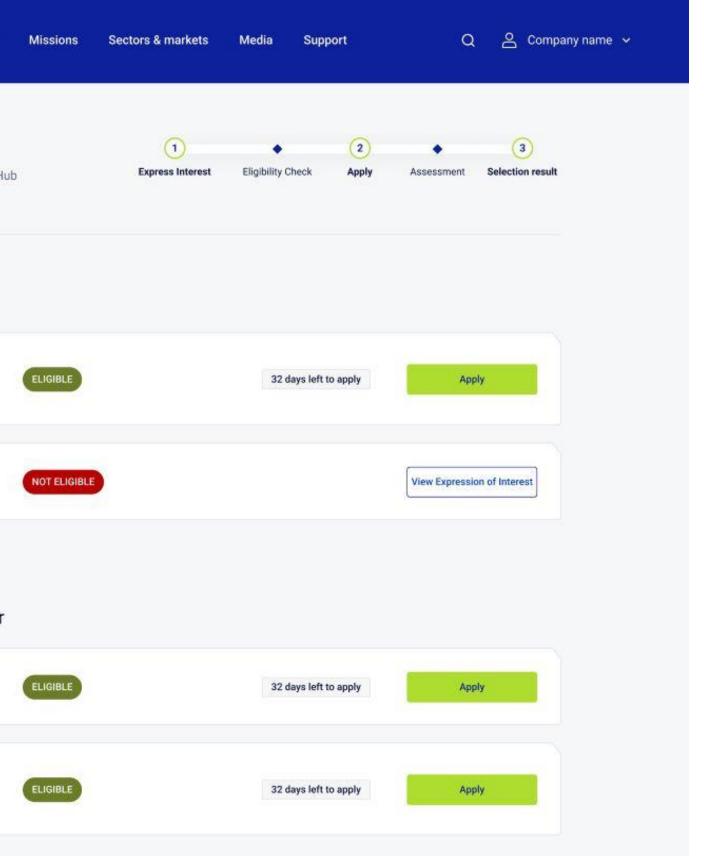
Digital Solutions Korea 2024 Seoul, Republic of Korea |
2-6 December 2024

Other missions you are eligible for

Digital Solutions Japan 2025 Tokyo, Japan | # 5-7 March 2025

Information and Communication Technologies Seoul, Republic of Korea |
12-15 January 2025





STAY CONNECTED



@EUBusinessHub



@EU Business Hub -Japan and the **Republic of Korea**





support@eubusinesshub.eu







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YOUR FEEDBACK IS IMPORTANT TO US









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